OMAXE
Turning dreams into reality

OL/SE/954/OCT 2026-27 **October 27, 2026**

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code: 532880	Symbol: OMAXE

Subject: Outcome of Meeting of the Board of Directors of Omaxe Limited held today i.e. October 27, 2026 and submission of Un-audited Financial Results (Standalone & Consolidated) for the quarter and half year ended on September 30, 2026 along with Limited Review Reports thereon

Reference: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations, 2015")

Dear Sir/ Madam,

Please note that the Board of Directors at its meeting held today, i.e., October 27, 2026 considered and approved, *inter-alia*, the Un-audited Financial Results (Standalone & Consolidated) of the Company for the quarter and half year ended on September 30, 2026. The copy of the Un-audited Financial Results (Standalone & Consolidated) along with Limited Review Reports thereon, issued by the Statutory Auditors of the Company are enclosed herewith in compliance with Regulation 33 of the SEBI LODR Regulations, 2015.

The Board Meeting commenced at 02:00 P.M. and concluded at 03:40 P.M. with a vote of thanks to the Chair.

We are also in process of filing the aforesaid Financial Results in the XBRL format within the stipulated time. The copy of this intimation is also being available on Company's website www.omaxe.com and on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

You are requested to take the same on record please.

Thanking You,

For Omaxe Limited

For Omaxe Limited

(Company Secretary)

D B R SRIKANTA

Digitally signed by D B R SRIKANTA
DN: c=IN, o=Personal, postalCode=201301, st=Uttar Pradesh, serialNumber=689015395SFB5B5ED0C1617AA74F7A6C69450B25402CA2EC88042F33567F2A08, cn=D B R SRIKANTA
Date: 2026.10.27 16:07:20 +05'30'

D B R Srikanta
Company Secretary and Compliance Officer

Encl: As above

B S D & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001 (Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditors' Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Omaxe Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Omaxe Limited (the "Company") for the quarter ended 30th September 2026 and year to date from 1st April 2026 to 30th September 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing regulations. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting

Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S D & Co.
Chartered Accountants
Firm's Registration No: 000312S

Sujata Sharma
Partner
Membership No: 087919

UDIN: 26087919HJCGKL4162

Place: New Delhi
Date: 27th October 2026

B S D & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001 (Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditors' Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Omaxe Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Omaxe Limited ("The Holding Company" or "The Company"), its subsidiaries, its limited liability partnership firms (the Holding Company, its subsidiaries and limited liability partnership firms together referred to as "the Group"), and its associates for the quarter ended 30th September 2026 and year to date from 1st April 2026 to 30th September 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("The Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities enumerated in Annexure I.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the financial statements as certified by the management referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statements, prepared in accordance with recognition and measurement principles laid in the aforesaid Indian Accounting Standard as specified under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to

be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results and other financial information in respect of 144 entities under significant control and 2 associate companies, included in the Statement, whose financial results include total assets of Rs. 41.24 crores as at 30th September 2026, total revenue (including other income) of Rs. 10.51 crores and Rs. 11.07 crores, and total profit of Rs. 0.36 crores and Rs. 0.71 crores, for the quarter ended 30th September 2026 and the period ended on that date respectively, as considered in the financial results of the entities included in the Group. These interim financial results are un-reviewed and have been furnished to us by the Management of the group and our report on the consolidated financial results, in so far as it relates to the amounts included in respect of said subsidiary companies/entities under significant control, is based solely on such un-reviewed management certified interim financial results. In our opinion and according to the information and explanation given to us by the Management, these interim financial results are not material to the Group. Our conclusion on the statement is not modified/ qualified in respect of financial results/financial information certified by the Management.

7. The Statement does not include the total revenue (including other income) and net profit after tax in respect of 1 Subsidiary company, being non-material in nature.

For B S D & Co.
Chartered Accountants
Firm's Registration No: 000312S

Sujata Sharma
Partner
Membership No: 087919

B S D & Co. FRN:000312S New Delhi Chartered Accountants

UDIN: 26087919HJLIAR9760

Place: New Delhi
Date: 27th October 2026

Annexure-1 to the Independent Auditor's report on Quarterly Consolidated Financial results of Omaxe Limited pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

A. List of Subsidiaries/Associate Companies/LLPs

S. No.	Name of the Company	Type
1	Aashna Realcon Private Limited	Subsidiary
2	Anjaniputra Builders Private Limited	Subsidiary
3	Aradhya Real Estate Private Limited	Subsidiary
4	Arman Builders Private Limited	Subsidiary
5	Atulah Contractors And Constructions Private Limited	Subsidiary
6	Ayush Landcon Private Limited	Subsidiary
7	Be Together Developers Private Limited	Subsidiary
8	Be Together Infra Projects Private Limited	Subsidiary
9	Blackbull Retails Private Limited	Subsidiary
10	Chapal Buildhome Private Limited	Subsidiary
11	Colors Real Estate Private Limited	Subsidiary
12	Dhanu Real Estate Private Limited	Subsidiary
13	FBD Real Grow Private Limited	Subsidiary
14	Giant Dragon Mart Private Limited	Subsidiary
15	Golden Glades Builders Private Limited	Subsidiary
16	Green Planet Colonisers Private Limited	Subsidiary
17	Hamara Ghar Constructions And Developers Private Limited	Subsidiary
18	Hartal Builders And Developers Private Limited	Subsidiary
19	Jagdamba Contractors And Builders Limited	Subsidiary
20	JKB Constructions Private Limited	Subsidiary
21	JRS Projects Private Limited	Subsidiary
22	Kamini Builders And Promoters Private Limited	Subsidiary
23	Kashish Buildtech Private Limited	Subsidiary
24	Khushiyon Ka Ghar Private Limited	Subsidiary
25	Link Infrastructure And Developers Private Limited	Subsidiary
26	Ludhiana Wholesale Market Private Limited	Subsidiary
27	Mehboob Builders Private Limited	Subsidiary
28	Mehtab Infratech Private Limited	Subsidiary
29	Monarch Villas Private Limited	Subsidiary
30	MR Real Estate Private Limited	Subsidiary
31	National Affordable Housing Limited	Subsidiary
32	Navratan Techbuild Private Limited	Subsidiary
33	Nexten (I) Growth Private Limited	Subsidiary
34	Nexten Infra Growth Private Limited	Subsidiary
35	Nexten Infra Private Limited	Subsidiary
36	Nexten Real Growth Private Limited	Subsidiary
37	Nexten Super Growth Private Limited	Subsidiary
38	Oasis Township Private Limited	Subsidiary
39	Omaxe Be Together Amausi Busport Private Limited	Subsidiary



40	Omaxe Be Together Ayodhya Dham Busport Private Limited	Subsidiary
41	Omaxe Be Together Ghaziabad Busport Private Limited	Subsidiary
42	Omaxe Be Together Kaushambi Busport Private Limited	Subsidiary
43	Omaxe Be Together Lucknow Busport Private Limited	Subsidiary
44	Omaxe Be Together Prayagraj Busport Private Limited	Subsidiary
45	Omaxe Be Together Projects Developers Private Limited	Subsidiary
46	Omaxe Buildhome Limited	Subsidiary
47	Omaxe Buildwell Limited	Subsidiary
48	Omaxe Entertainment Limited	Subsidiary
49	Omaxe Forest Spa And Hills Developers Limited	Subsidiary
50	Omaxe Garv Buildtech Private Limited	Subsidiary
51	Omaxe Heritage Private Limited	Subsidiary
52	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
53	Omaxe Housing And Developers Limited	Subsidiary
54	Omaxe Indore Developers Limited	Subsidiary
55	Omaxe Infrastructure Limited	Subsidiary
56	Omaxe International Bazaar Private Limited	Subsidiary
57	Omaxe New Amritsar Developers Private Limited	Subsidiary
58	Omaxe New Chandigarh Developers Private Limited	Subsidiary
59	Omaxe New Faridabad Developers Private Limited	Subsidiary
60	Omaxe Next Private Limited	Subsidiary
61	Omaxe Pancham Realcon Private Limited	Subsidiary
62	Omaxe Power Private Limited	Subsidiary
63	Omaxe World Street Private Limited	Subsidiary
64	Omtech Infrastructure And Construction Limited	Subsidiary
65	Pam Developers (India) Private Limited	Subsidiary
66	Panchi Developers Private Limited	Subsidiary
67	Parshwa Veer Builders and Developers Private Limited	Subsidiary
68	PP Devcon Private Limited	Subsidiary
69	Primordial Buildcon Private Limited	Subsidiary
70	Radhika Buildwell Private Limited	Subsidiary
71	Rivaj Infratech Private Limited	Subsidiary
72	Sarthak Landcon Private Limited	Subsidiary
73	Sarva Buildtech Private Limited	Subsidiary
74	Shamba Developers Private Limited	Subsidiary
75	Shikhar Landcon Private Limited	Subsidiary
76	Silver Peak Township Private Limited	Subsidiary
77	Sri Balaji Green Heights Private Limited	Subsidiary
78	Worldstreet Sports Center Limited	Subsidiary
79	Zodiac Housing and Infrastructure Private Limited	Subsidiary
80	Omaxe Capital Development Private Limited	Subsidiary
81	Nexten Township Private Limited	Subsidiary
82	Nexten Cityspace Realty Private Limited	Subsidiary
83	Next10 Land Developers Private Limited	Subsidiary
84	Next10 Realbuild Private Limited	Subsidiary
85	Aadhira Developers Private Limited	Step-subsidiary



86	Aarzoo Technobuild Private Limited	Step-subsidiary
87	Abhas Realcon Private Limited	Step-subsidiary
88	Abheek Builders Private Limited	Step-subsidiary
89	Adesh Realcon Private Limited	Step-subsidiary
90	Anveshan Builders Private Limited	Step-subsidiary
91	Ashok Infrabuild Private Limited	Step-subsidiary
92	Ashray Infrabuild Private Limited	Step-subsidiary
93	Aviral Colonizers Private Limited	Step-subsidiary
94	Bhanu Infrabuild Private Limited	Step-subsidiary
95	Caspian Realtors Private Limited	Step-subsidiary
96	Daman Builders Private Limited	Step-subsidiary
97	Damodar Infratech Private Limited	Step-subsidiary
98	Davesh Technobuild Private Limited	Step-subsidiary
99	Dinkar Realcon Private Limited	Step-subsidiary
100	Ekansh Buildtech Private Limited	Step-subsidiary
101	Ekapad Developers Private Limited	Step-subsidiary
102	Estatelance Developers Private Limited	Step-subsidiary
103	Estatelance Real Estate Private Limited	Step-subsidiary
104	Glacier Agro Food Products Private Limited	Step-subsidiary
105	Hemang Buildcon Private Limited	Step-subsidiary
106	Hiresh Builders Private Limited	Step-subsidiary
107	Kavya Buildtech Private Limited	Step-subsidiary
108	Manit Developers Private Limited	Step-subsidiary
109	Navadip Developers Private Limited	Step-subsidiary
110	NRI City Developers Private Limited	Step-subsidiary
111	Oasis Suncity Realtors Private Limited	Step-subsidiary
112	Omaxe Housing And Infrastructure Limited	Step-subsidiary
113	Omaxe India Trade Centre Private Limited	Step-subsidiary
114	Omaxe Infotech City Developers Limited	Step-subsidiary
115	Radiance Housing And Properties Private Limited	Step-subsidiary
116	Reliable Manpower Solutions Limited	Step-subsidiary
117	RPS Suncity Promoters & Developers Private Limited	Step-subsidiary
118	Rupesh Infratech Private Limited	Step-subsidiary
119	S N Realtors Private Limited	Step-subsidiary
120	Salvatore Infra Buildtech Ltd.	Step-subsidiary
121	Sanvim Developers Private Limited	Step-subsidiary
122	Satkar Colonisers Private Limited	Step-subsidiary
123	Satvik Hitech Builders Private Limited	Step-subsidiary
124	Secure Properties Private Limited	Step-subsidiary
125	Shubh Bhumi Developers Private Limited	Step-subsidiary
126	Tejpal Infra Developers Private Limited	Step-subsidiary
127	Utkrisht Real Estate & Associates Private Limited	Step-subsidiary
128	Dreamze New Faridabad Developers LLP	LLP
129	KSONS Buildwell LLP	LLP
130	Shine Grow New Faridabad LLP	LLP
131	Parkash Omaxe Amusement Park Private Limited	Associate



B. Group Companies Controlled by Omaxe Limited

S. No.	Name of the Company
1	Aanchal Infrabuild Private Limited
2	Abhay Techno Build Private Limited
3	Abhiman Buildtech Private Limited
4	Absolute Infrastructure Private Limited
5	Adil Developers Private Limited
6	Advaita Properties Private Limited
7	Advay Properties Private Limited
8	Agasthya Properties Private Limited
9	Alpesh Builders Private Limited
10	Amber Infrabuild Private Limited
11	Amit Jain Builders Private Limited
12	Amod Builders Private Limited
13	Anandeep Realtors Private Limited
14	Anant Realcon Private Limited
15	Aneesh Buildtech Private Limited
16	Apoorva Infrabuild Private Limited
17	Arhant Infrabuild Private Limited
18	Aric Infrabuild Private Limited
19	Arjit Builders Private Limited
20	Art Balcony Private Limited
21	Avindra Estate Developers Private Limited
22	Avval Builders Private Limited
23	Balesh Technobuild Private Limited
24	Bali Buildtech Private Limited
25	Bandhu Buildtech Private Limited
26	Beautiful Landbase Private Limited
27	Bhargav Builders Private Limited
28	Bhavesh Buildcon Private Limited
29	Chaitanya Realcon Private Limited
30	Chetan Infrabuild Private Limited
31	Chirag Buildhome Private Limited
32	Cress Propbuild Private Limited
33	Daksh Township Private Limited
34	Deejit Developers Private Limited
35	Deepaalay Realtors Private Limited
36	Deepal Township Private Limited
37	Deepsing Realtors Private Limited
38	Desire Housing and Construction Private Limited
39	Devgar Estate Developers Private Limited
40	Distinctive Infrastructure and Construction Private Limited
41	Dream Technobuild Private Limited
42	Dream Towers Private Limited
43	DVM Realtors Private Limited

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44	Excellent Apartments Private Limited
45	Fast Track Buildcon Private Limited
46	Garg And Goel Estate Developers Private Limited
47	Garg Realtors Private Limited
48	Garvish Realtors Private Limited
49	Gaurang Buildcon Private Limited
50	Geet Buildhome Private Limited
51	Girish Buildwell Private Limited
52	Goel Isha Colonisers Private Limited
53	Green Earth Promoters Private Limited
54	Gurmeet Builders Private Limited
55	Hina Technobuild Private Limited
56	Indrasan Developers Private Limited
57	Istuti Realcon Private Limited
58	J.S.M. Enterprises Private Limited
59	Jagat Buildtech Private Limited
60	Jaidev Colonisers Private Limited
61	Jishnu Buildcon Private Limited
62	Jitenjay Realtors Private Limited
63	Jivish Colonisers Private Limited
64	Kanak Buildhome Private Limited
65	Kartik Buildhome Private Limited
66	KBM Constructions Private Limited
67	Kishordeep Realtors Private Limited
68	Krishan Kripa Buildcon Private Limited
69	Laldeep Realtors Private Limited
70	Lavanya Builders Private Limited
71	Lifestyle Township Private Limited
72	Lohith Developers Private Limited
73	Luxury Township Private Limited
74	Mangal Bhumi Properties Private Limited
75	Mangla Villas Private Limited
76	Mankish Colonisers Private Limited
77	Manwal Colonisers Private Limited
78	Meghmala Builders Private Limited
79	Mihir Buildwell Private Limited
80	Milestone Township Private Limited
81	Motto Developers Private Limited
82	Nakul Technobuild Private Limited
83	Naptune Technobuild Projects Private Limited
84	Natraj Colonisers Private Limited
85	Naveenraj Realtors Private Limited
86	Neegar Developers Private Limited
87	New Horizons Township Developers Private Limited
88	Omaxe Affordable Homes Private Limited
89	Omaxe Hotels Limited



90	Omaxe Realtors Limited
91	P N Buildcon Private Limited
92	Parjit Realtors Private Limited
93	Prabal Developers Private Limited
94	Praveen Buildcon Private Limited
95	Praveen Mehta Builders Private Limited
96	PSJ Developers Private Limited
97	Puru Builders Private Limited
98	Ramniya Estate Developers Private Limited
99	Raveendeep Colonisers Private Limited
100	Rocky Valley Resorts Private Limited
101	Sandeep Landcon Private Limited
102	Sandeep Township Private Limited
103	Sangupt Developers Private Limited
104	Sanjit Realtors Private Limited
105	Sankalp Realtors Private Limited
106	Sanya Realtors Private Limited
107	Savim Realtors Private Limited
108	Sentinent Properties Private Limited
109	Shalin Buildwell Private Limited
110	Shantiniwas Developers Private Limited
111	Shardul Builders Private Limited
112	Shashank Buildhome Private Limited
113	Shivshakti Realbuild Private Limited
114	Shreyas Buildhome Private Limited
115	Singdeep Estate Developers Private Limited
116	Smart Buildhome Private Limited
117	Snehal Buildcon Private Limited
118	SNJ Builders Private Limited
119	Source Developers Private Limited
120	Spike Developers Private Limited
121	Starex Projects Private Limited
122	Starshine Realtors Private Limited
123	Stepping Stone Buildhome Private Limited
124	Stronghold Properties Private Limited
125	Subodh Buildwell Private Limited
126	Sumedha Builders Private Limited
127	Sunrise Township Private Limited
128	Sunview Township Private Limited
129	Swapan Sunder Township Developers Private Limited
130	Swapnil Buildhome Private Limited
131	Swarg Sukh Buildhome Private Limited
132	Taru Buildcon Private Limited
133	True Dreams Developers Private Limited
134	True Estate Build Developers Private Limited
135	True Gem Tech Developers Private Limited

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136	Tushar Landcon Private Limited
137	Udal Properties Private Limited
138	Umang Buildcon Private Limited
139	Vaibhav Technobuild Private Limited
140	Vaman Buildhome Private Limited
141	Veenish Realtors Private Limited
142	VGSG Realtors Private Limited
143	Vimsan Realtors Private Limited
144	Vineera Colonisers Private Limited

C. Associate Companies

S. No.	Name of the Company
1	Be Together Music Private Limited
2	Aquarise Developers Private Limited (w.e.f.30.11.2025)



Omaxe Limited

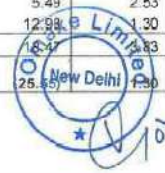
Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)
Corp. Office: 7, LSC, Kalkaji, New Delhi-110019
CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com, Tel: 91-11-41893100

Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2026

(Rupees in Crores)

S. No.	Particulars	Standalone						Consolidated					
		Quarter ended			Half Year Ended		Year Ended	Quarter ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**												
	a) Revenue from operations	225.03	75.82	63.51	300.85	182.97	453.64	575.51	406.17	320.82	981.68	603.06	1,253.40
	b) Other income	85.37	21.20	16.47	106.57	23.43	61.03	38.40	32.77	25.54	71.17	41.33	86.34
	Total income (a+b)	**310.40**	**97.02**	**79.98**	**407.42**	**206.40**	**514.67**	**613.91**	**438.94**	**346.36**	**1,052.85**	**644.39**	**1,339.74**
2	**Expenses**												
	a) Cost of land, material consumed, construction & other related project cost	159.68	140.67	124.95	300.35	228.95	535.58	695.32	523.40	819.00	1,218.72	1,276.72	2,811.60
	b) Changes in inventories of finished stock & projects in progress	36.13	(35.82)	(44.19)	0.31	(40.48)	(43.57)	(167.17)	(150.91)	(371.63)	(318.08)	(413.02)	(1,049.70)
	c) Employee benefits expense	9.54	10.12	9.89	19.66	21.42	40.53	4.53	2.79	7.25	7.32	15.10	24.51
	d) Finance costs	14.63	7.90	37.47	22.53	71.71	158.25	36.60	27.08	64.68	63.68	131.71	255.11
	e) Depreciation and amortisation expense	4.35	4.32	4.64	8.67	8.92	20.19	9.31	7.88	8.26	17.19	15.47	34.51
	f) Other expenses	17.16	10.65	13.11	27.81	26.06	63.29	42.43	23.57	35.26	66.00	62.96	162.82
		241.49	**137.84**	**145.87**	**379.33**	**316.58**	**774.27**	**621.02**	**433.81**	**562.82**	**1,054.83**	**1,088.94**	**2,238.85**
3	**Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax**	**68.91**	**(40.82)**	**(65.89)**	**28.09**	**(110.18)**	**(259.60)**	**(7.11)**	**5.13**	**(216.46)**	**(1.98)**	**(444.55)**	**(899.11)**
4	Share of Profit/(loss) of associates	-	-	-	-	-		0.03	-	(0.00)	0.03	(0.00)	(0.01)
5	Profit/(loss) before exceptional items and tax	**68.91**	**(40.82)**	**(65.89)**	**28.09**	**(110.18)**	**(259.60)**	**(7.08)**	**5.13**	**(216.46)**	**(1.95)**	**(444.55)**	**(899.12)**
6	Exceptional items	-	-	-				-	-	-	-	-	-
7	**Profit/(loss) before tax**	**68.91**	**(40.82)**	**(65.89)**	**28.09**	**(110.18)**	**(259.60)**	**(7.08)**	**5.13**	**(216.46)**	**(1.95)**	**(444.55)**	**(899.12)**
8	**Tax expense**												
	Current Tax	1.87	0.04	-	1.91	-	-	5.49	2.53	1.18	8.02	2.29	3.58
	Deferred tax charge/(credit)	16.55	(8.98)	(15.40)	7.57	(23.86)	(63.99)	12.98	1.30	(51.22)	14.28	(94.65)	(205.90)
		18.42	(8.94)	(15.40)	9.48	(23.86)	(63.99)	18.47	3.83	(50.04)	22.30	(92.36)	(202.32)
9	**Profit/(loss) for the period/Year**	**50.49**	**(31.88)**	**(50.49)**	**18.61**	**(86.32)**	**(195.61)**	**25.55)**	**1.30**	**(166.42)**	**(24.25)**	**(352.19)**	**(696.80)**





	Other Comprehensive Income												
	(i) Items that will not be reclassified to statement of profit or loss	0.99	(0.31)	(0.74)	0.68	(0.79)	(0.33)	1.61	(0.34)	0.14	1.27	0.76	1.20
	(ii) Tax on above items	(0.25)	0.08	0.09	(0.17)	0.10	(0.31)	(0.41)	0.09	(0.13)	(0.32)	(0.29)	(0.73)
10	**Total other comprehensive income/(loss) for the period/year**	**0.74**	**(0.23)**	**(0.65)**	**0.51**	**(0.69)**	**(0.64)**	**1.20**	**(0.25)**	**0.01**	**0.95**	**0.47**	**0.47**
11	**Total comprehensive income/(loss) for the period/year**	**51.23**	**(32.11)**	**(51.14)**	**19.12**	**(87.01)**	**(196.25)**	**(24.35)**	**1.05**	**(166.41)**	**(23.30)**	**(351.72)**	**(696.33)**
12	**Net Profit/(loss) attributable to**												
	Owners of the company	50.49	(31.88)	(50.49)	18.61	(86.32)	(195.61)	(25.14)	0.90	(166.61)	(24.24)	(352.36)	(696.86)
	Non-controlling interest	-	-	-	-	-	-	(0.41)	0.40	0.19	(0.01)	0.17	0.06
13	**Other comprehensive income/(loss) attributable to**												
	Owners of the company	0.74	(0.23)	(0.65)	0.51	(0.69)	(0.64)	1.23	(0.26)	0.02	0.97	0.48	0.47
	Non-controlling interest	-	-	-	-	-		(0.03)	0.01	(0.01)	(0.02)	(0.01)	-
14	**Total comprehensive income/(loss) attributable to**												
	Owners of the company	51.23	(32.11)	(51.14)	19.12	(87.01)	(196.25)	(23.91)	0.64	(166.59)	(23.27)	(351.88)	(696.39)
	Non-controlling interest	-	-	-	-	-	-	(0.44)	0.41	0.18	(0.03)	0.16	0.06
15	Paid up Equity Share Capital (Face Value per share-Rs.10/-)	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90
16	Other Equity						278.27						(1,084.42)
17	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)												
	Basic earnings per share (in rupees)	2.76	(1.74)	(2.76)	1.02	(4.72)	(10.69)	(1.37)	0.05	(9.11)	(1.33)	(19.27)	(38.10)
	Diluted earnings per share (in rupees)	2.76	(1.74)	(2.76)	1.02	(4.72)	(10.69)	(1.37)	0.05	(9.11)	(1.33)	(19.27)	(38.10)

B S D & Co. FRN:000513S New Delhi Chartered Accountants

Omaxe Limited New Delhi

Statement of Unaudited Standalone/Consolidated Assets and Liabilities

(Rupees in Crores)

Particulars	Standalone		Consolidated	
	As on 30-Sep-2026 (Unaudited)	As on 31-Mar-2026 (Audited)	As on 30-Sep-2026 (Unaudited)	As on 31-Mar-2026 (Audited)
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	22.65	23.66	62.07	59.85
Right of use assets	16.86	22.13	29.05	33.93
Other Intangibles Assets	0.01	0.03	0.03	0.10
Goodwill on consolidation	-	-	76.32	76.32
Investment in Subsidiaries, Associates and Partnership Firms	376.63	376.63	0.05	0.02
Investments	14.08	14.08	18.62	18.38
Financial Assets	68.81	60.79	120.84	148.61
Deferred tax assets (net)	356.96	364.70	802.02	817.50
Non Current tax assets (net)	92.21	122.40	209.42	226.79
Other Non-Current Assets	5.17	7.83	5.92	6.99
	953.38	**992.25**	**1,324.34**	**1,388.49**
Current Assets				
Inventories	2,768.59	2,781.93	12,707.98	12,315.85
Financial Assets				
Trade Receivables	168.23	170.50	260.15	263.49
Cash and Cash Equivalents	228.66	128.54	479.14	490.38
Other bank balances	242.05	302.58	478.75	418.63
Loans	1,000.53	1,164.01	-	-
Other financial assets	865.66	924.81	484.24	495.93
Other Current Assets	467.84	365.22	1,481.42	1,149.55
	5,741.56	**5,837.59**	**15,891.68**	**15,133.83**
TOTAL ASSETS	**6,694.94**	**6,829.84**	**17,216.02**	**16,522.32**

BSD & Co. FRN:000312N New Delhi Chartered Accountants

Omaxe Limited New Delhi

Particulars	Standalone		Consolidated	
	As on 30-Sep-2026 (Unaudited)	As on 31-Mar-2026 (Audited)	As on 30-Sep-2026 (Unaudited)	As on 31-Mar-2026 (Audited)
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	182.90	182.90	182.90	182.90
Other Equity	297.39	278.27	(1,107.71)	(1,084.42)
Non Controlling Interest			8.92	8.95
Liabilities				
Non-current liabilities				
Financial Liabilities				
Borrowings	298.06	394.55	1,061.98	1,267.07
Lease liabilities	8.94	13.88	17.93	22.75
Trade payables				
Total outstanding dues of micro enterprises and small enterprises	-	-	-	-
Total outstanding dues of creditors other than micro enterprises and small enterprises	77.29	77.86	190.26	274.79
Other Financial Liabilities	21.21	12.84	150.74	137.27
Other non-current liabilities	3.12	3.13	16.51	17.62
Provisions	10.06	10.69	30.12	29.48
	418.68	**512.95**	**1,467.54**	**1,748.98**
Current liabilities				
Financial Liabilities				
Borrowings	29.73	84.02	187.15	158.10
Lease liabilities	12.98	13.62	18.72	18.32
Trade Payables				
Total outstanding dues of micro enterprises and small enterprises	15.73	18.33	51.31	63.13
Total outstanding dues of creditors other than micro enterprises and small enterprises	365.50	398.63	1,263.26	1,330.00
Other Financial liabilities	662.41	664.41	1,092.20	1,139.69
Other Current Liabilities	4,707.39	4,674.41	14,040.69	12,949.92
Provisions	2.23	2.30	4.28	4.20
Current tax liabilities (net)	-	-	6.76	2.55
	5,795.97	**5,855.72**	**16,664.37**	**15,665.91**
TOTAL EQUITY AND LIABILITIES	**6,694.94**	**6,829.84**	**17,216.02**	**16,522.32**





Statement of unaudited Standalone/Consolidated Cash Flow Statement

(Rupees in Crores)

Particulars		Standalone		Consolidated	
		Half Year Ended 30 September 2026 (Unaudited)	Half Year Ended 30 September 2025 (Unaudited)	Half Year Ended 30 September 2026 (Unaudited)	Half Year Ended 30 September 2025 (Unaudited)
A.	**Cash flow from operating activities**				
	Profit/(loss) For The Period	**28.09**	**(110.18)**	**(1.98)**	**(444.55)**
	Adjustments for :				
	Depreciation and amortization expense	8.67	8.92	17.19	15.47
	Interest income	(18.08)	(7.67)	(50.67)	(17.53)
	Dividend Income	(72.47)	-	-	-
	Interest and finance charges	17.86	65.59	57.59	124.60
	Interest on Lease Liability	4.67	6.12	6.09	7.11
	Bad debts and Provision for doubtful trade receivable, deposits and advances	(0.08)	0.19	0.09	0.30
	Liabilities no longer required written back	(9.45)	(4.51)	(15.61)	(10.28)
	Loss/(profit) on sale/ discard of Property Plant and Equipment	(0.60)	(0.50)	(0.81)	(0.64)
	Profit on sale of investments	-	(9.37)	-	(9.49)
	Other Non Cash Items	(0.03)	0.12	(0.30)	(0.31)
	Operating profit/(loss) before working capital changes	**(41.42)**	**(51.29)**	**11.59**	**(335.32)**
	Adjustments for working capital				
	Inventories	79.65	14.31	(90.73)	(44.46)
	Trade receivable	2.35	13.16	3.25	13.31
	Loans and advances	(13.31)	(11.95)	(12.84)	(45.44)
	Other financial assets	87.50	58.10	42.00	32.07
	Other non-financial assets	(99.96)	18.04	(330.80)	(171.31)
	Trade payable, other financial liabilities, Other Liabilities and provisions	14.27	277.91	894.00	516.59
	Cash generated from working Capital change	**70.50**	**369.57**	**504.88**	**300.76**
	Net cash flow from operating activities	**29.08**	**318.28**	**516.47**	**(34.56)**
	Direct tax (paid)/net of refund including tax paid under protest	28.28	(6.93)	14.45	(22.31)
	Net cash generated from Operating activities (A)	**57.36**	**311.35**	**530.92**	**(56.87)**
B	**Cash flow from investing activities**				
	Purchase of property plant and equipment (including Capital work in progress)	(2.45)	(1.16)	(11.80)	(9.55)
	Sale of property plant and equipment	0.93	5.01	1.36	5.61
	Purchase of investments in subsidiaries, associates and partnership firms	-	-	(0.24)	0.01
	Proceeds from sale of investments in subsidiary companies	-	19.67	-	19.67
	Dividend received	72.47	-	-	-
	Movement in other bank balances	38.39	(36.72)	(46.51)	55.49
	Loan (given to)/repaid by subsidiaries (Net)	163.48	(190.35)	-	-
	Loan (given to)/repaid by Others (Net)	-	-	-	16.10
	Interest received	17.16	5.07	47.35	14.69
	Minority interest	-	-	-	(0.01)
	Net cash generated from /(used in) investing activities (B)	**289.98**	**(198.48)**	**(9.84)**	**102.01**
C	**Cash flow from financing activities**				
	Interest and finance charges paid	(71.03)	(66.04)	(323.82)	(322.28)
	Repayment of Lease Liability including interest	(11.91)	(13.71)	(16.46)	(17.46)
	Repayment of borrowings	(253.68)	(48.86)	(320.63)	(206.65)
	Proceeds from borrowings	89.40	240.27	128.59	830.57
	Net cash (used in)/generated from Financing activities (C)	**(247.22)**	**111.66**	**(532.32)**	**284.18**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	100.12	224.53	(11.24)	329.32
	Opening balance of cash and cash equivalents	**128.54**	**25.20**	**490.38**	**300.93**
	Closing balance of cash and cash equivalents	**228.66**	**249.73**	**479.14**	**630.25**





Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 27th October 2026. The financial results for the quarter and half year ended September 30, 2026, have been limited reviewed by the Statutory Auditors of the Company and have expressed unmodified review report on these standalone and consolidated financial results.

2. The standalone and consolidated financial results have been prepared in accordance with the principles and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013.

3. The consolidated financial results of the company include unaudited financial results of 144 group companies and two associate company which have been reported by their respective management. The unaudited financial results of one subsidiary company having Nil Income/ Profit (Loss) have not been consolidated being non material in nature.

4. In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.

5. The Hon'ble Securities Appellate Tribunal, Mumbai, vide its Order dated September 1, 2026, dismissed the appeal filed by Omaxe Limited along with certain others against the SEBI Order dated July 30, 2024. The Company has filed a review application before the Hon'ble Tribunal. Based on the facts and circumstances, the matter is not expected to have any material impact on the financial results or financial position of the Company.

6. The Securities and Exchange Board of India (SEBI), vide its Order dated September 24, 2026 ("Order"), has passed directions against Omaxe Limited and certain others in proceedings related to alleged non-compliance with the Minimum Public Shareholding requirements and connected matters. The Company is examining the Order and evaluating the available legal remedies in accordance with law. Based on the legal advice received, the management believes the matter will not materially impact the Company's financial results or position.

7. The standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2026 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited





Vinit Goyal
Wholetime Director
DIN: 03575020

Place: New Delhi
Date: 27th October 2026

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)
Corp. Office: 7, LSC, Kalkaji, New Delhi-110019
CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com
Tel: 91-11-41893100

Extract of Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2026

(Rupees in Crore)

S. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	613.91	438.94	346.36	1,052.85	644.39	1,339.74
2	Net Profit/(loss) for the period (before tax, exceptional and extraordinary items)	(7.08)	5.13	(216.46)	(1.95)	(444.55)	(899.12)
3	Net Profit/(loss) for the period before tax (after exceptional and extraordinary items)	(7.08)	5.13	(216.46)	(1.95)	(444.55)	(899.12)
4	Net profit/(loss) for the period after tax (after exceptional and extraordinary items)	(25.55)	1.30	(166.42)	(24.25)	(352.19)	(696.80)
5	Total Comprehensive Income/(loss) for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(24.35)	1.05	(166.41)	(23.30)	(351.72)	(696.33)
6	Paid up Equity Share Capital (Face value Rs. 10 each)	182.90	182.90	182.90	182.90	182.90	182.90
7	Other Equity						(1,084.42)
8	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)						
	Basic earnings per share	(1.37)	0.05	(9.11)	(1.33)	(19.27)	(38.10)
	Diluted earnings per share	(1.37)	0.05	(9.11)	(1.33)	(19.27)	(38.10)

Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 27th October, 2026. The financial results for the quarter and half year ended September 30, 2026 have been limited reviewed by the Statutory Auditors of the Company and expressed unmodified limited review report on these standalone and consolidated financial results.

2. The above is an extract of the detailed format of quarterly and half year ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and half year ended September 30, 2026 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

3. The Key Standalone Financial Information is given below:

(Rupees in Crore)

Particulars	Quarter ended			Half Year Ended		
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income	310.40	97.02	79.98	407.42	206.40	514.67
Profit/(loss) before tax	68.91	(40.82)	(65.89)	28.09	(110.18)	(259.60)
Net profit/(loss) after tax	50.49	(31.88)	(50.49)	18.61	(86.32)	(195.61)
Other Comprehensive Income/(loss) (net of tax expenses)	0.74	(0.23)	(0.65)	0.51	(0.69)	(0.64)
Total Comprehensive Income/(loss) for the period	51.23	(32.11)	(51.14)	19.12	(87.01)	(196.25)

For and on behalf of Board of Directors
For Omaxe Limited

BSD & Co. FRN:000312S New Delhi Chartered Accountants

Omaxe Limited New Delhi

Vinit Goyal
Wholetime Director
DIN:03575020

Place: New Delhi
Date: 27th October, 2026